

ATTORNEY

Elizabeth G. Penn

[She/Her/Hers]

303-292-7959

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Elizabeth is a member of Moye White's Business and Corporate Section, primarily focusing on mergers, acquisitions, and dispositions. She has represented private companies in buy-side and sell-side transactions ranging in value from \$1 million to \$360 million.

Elizabeth helps her clients draft various transaction documents, including asset and stock purchase agreements, letters of intent, restrictive covenant agreements, transition services agreements, and promissory notes. She also conducts and manages due diligence, represents borrowers in commercial lending transactions valued up to \$1 billion and advises her clients on entity formation and corporate governance matters.

Prior to joining the firm, Elizabeth was a corporate and securities attorney in a regional law firm in Louisville, Kentucky. She also served as a term clerk for the Honorable Thomas B. Russell in the U.S. District Court for the Western District of Kentucky. In her free time, Elizabeth enjoys hiking, reading, and traveling.

Elizabeth is admitted to practice in Kentucky and is temporarily authorized to practice in Colorado pending admission under CRCP 205.6.

REPRESENTATIVE MATTERS

In her practice, Elizabeth has represented:

- A strategic buyer in its acquisition of an international spirits brand.
- An aluminum billet manufacturer in its sale to an international strategic buyer.

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AREAS OF CONCENTRATION

Business and Corporate
Mergers and Acquisitions
Private Equity and Venture
Capital
Privately Held and Emerging
Companies

EDUCATION

University of Louisville
Brandeis School of Law, J.D.,
Valedictorian; Recipient of
13 CALI Awards; *University of
Louisville Law Review*, Editor
in Chief
Centre College, B.S., *magnum
cum laude*; Phi Beta Kappa;
Junior Marshall; Bonner
Scholars Program

- A regional insurance company in an acquisition transaction.
- A national talent agency in its sale to a strategic buyer.
- A hotel investment group in the formation of a joint venture with a National private equity real estate investor.
- Medical providers in the sale of their practice to a larger health system.
- A strategic buyer in its acquisition of several regional general contracting companies.
- A national safety equipment company in its sale to an international strategic buyer.
- A strategic buyer in its acquisition of several regional engineering firms.
- A regional liquor chain in its sale to a strategic buyer.
- A global science and technology company in connection with domestic corporate governance matters.
- Borrowers in commercial lending transactions.

AFFILIATIONS

Young Professionals Association
of Louisville, Board Member
and Director of Community
Outreach, 2021-2022

Big Brothers Big Sisters of
Kentuckiana, 2017-2019

ADMITTED

Kentucky