

## ATTORNEY

John W.  
Kellogg

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John advises public and private corporations, private equity funds and investors on deal structures, capital formation, acquisitions and dispositions, corporate finance and governance matters. His clientele includes start-up and emerging companies seeking venture capital, established corporate entities, and commercial interests seeking growth through acquisition, partnership, and consolidation of resources.

A significant portion of John's practice focused on "off-market" or distressed acquisitions, assisting clients in acquiring distressed assets, often through Section 363 of the Bankruptcy Code. These transactions include significant acquisitions in traditional and non-traditional energy.

A former CPA, John brings extensive, real-world financial experience to his clients' representation and an ability to understand the financial impacts of deal structures. He often consults with directors, auditors, and committees on both compliance and investigative protocols and corporate governance issues.

## PUBLICATIONS AND ARTICLES

- Co-Author  
"SBA Issues Additional PPP Guidance; Expands Safe Harbor"  
*ColoradoBiz Magazine*, May 2020
- Co-Author  
"SBA's Paycheck Protection Program"  
*Moye White Blog*, April 2020

## AREAS OF CONCENTRATION

363 Transactions  
Acquisitions and Dispositions  
Advanced Energy  
Commercial Governance  
Corporate Finance  
Distressed Transactions  
Fund Formation and  
Compliance  
Private Equity and Venture  
Capital

## EDUCATION

University of Denver, J.D.  
University of Colorado, B.S.

(cont'd)

- Quote  
"Renewable Energy: A Smooth Transition"  
*Law Week Colorado*, December 2019
- Co-Author  
"New Twist to the Renewable PTC Extension: Defining 'Under Construction'"  
*Renewable Energy World*, March 2013
- Co-Author  
"Are Storm Clouds Gathering for a Slow-Down in 2007?"  
*Financier Worldwide*, June 2007.

## SPEAKING ENGAGEMENTS AND PRESENTATIONS

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- Guest Speaker  
"Environmental, Social and Governance (ESG) standards with John Kellogg"  
Colorado Energy Leaders Podcast, February 2022
- Presenter  
"Working with Electric Utility Contracts (Without a Law Degree)"  
EUCI, February 2021
- Presenter  
"Working with Electric Utility Contracts for Non-Lawyers"  
EUCI, September 2020
- Co-Sponsor  
National Association & Corporate Directors Wyoming Peer Exchange Series
- Speaker  
"How Can Innovative Partnerships Tools Be Used To Support DoD's Renewable Energy Goals?"  
Association of Defense Communities Defense Policy Forum, May 2007
- Panelist  
"Renewable Energy - Meeting DoD's Goals and Creating Value"  
Association of Defense Communities Winter Forum, February 2007
- Panelist  
"60 Minutes Is Calling and You Don't Have a Crisis Plan Yet. Now What?"  
Audit Committee Seminar, January 2006

## CREDENTIALS

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Best Lawyers®: Business

Organizations (including LLCs and Partnerships), 2020 - 2024; Corporate Law, 2017 - 2024; Mergers and Acquisitions Law, 2021 - 2024; Venture Capital Law, 2024

Colorado Super Lawyer:

Business and Corporate, 2021 - 2024

Lawyer of the Year, Best

Lawyers®: Business Organizations (including LLCs and Partnerships), 2023

## AFFILIATIONS

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American Bar Association  
Colorado Bar Association  
Denver Bar Association  
Kempe Foundation, Treasurer, Finance Committee Chair  
National Association of Corporate Directors, Member  
University of Colorado Alumni Association

## ADMITTED

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Colorado